

HIGHLIGHTS

- Sales have increased 12% to Rp 1,280 billion, driven by an increase in CPO production. Upstream Palm Nucleus replanting and conversion Rubber to Palm, is underway for better productivity going forward.

2Q26 Performance

Income Statement (Rp bn)	2Q26	2Q25	YoY
Sales	1.280	1.141	12%
COGS	979	818	20%
Gross Profit	301	323	-7%
Selling Expense	(17)	(16)	6%
General & Administrative	(174)	(156)	12%
Operating Income (Loss)	109	151	-28%
Depreciation & Amortization	78	80	-3%
EBITDA	187	231	-19%
Finance Expense (Income)	(64)	(60)	7%
Loss (Gain) on Foreign Exchange	(298)	(33)	803%
Others Expense (Income)	(12)	(42)	-71%
Net Income (Loss) Current Year	(265)	16	-1.756%

Compared to 2Q25, in period 2Q26 Sales increased by 12% to Rp 1,280 billion, Gross Profit decreased by -7% to Rp 301 billion, Operating Profit decreased by -28% to Rp 109 billion, and EBITDA decreased by -19% to Rp 188 billion mainly due to increase in CPO Production.

Margins	2Q26	2Q25
Gross Margin	24%	28%
Operating Margin	9%	13%
EBITDA Margin	15%	20%
Net Margin	-21%	1%

Sales Revenue (in IDR bn)	2Q26	2Q25	%2Q26
FFB	33	25	3%
CPO	996	870	78%
PK	206	160	16%
Rubber	45	86	4%
Total	1,280	1,141	100%

2Q26 Sales of Rp 1,280 billion were contributed from Palm (CPO, PK, FFB) 93% and Rubber 7%

Sales Volume (Ton)	2Q26	2Q25	YoY
FFB	10,818	9,580	13%
CPO	66,653	61,959	8%
PK	15,125	13,184	15%
Rubber	1,442	2,792	-48%

Compared to 2Q25, in period 2Q26 Sales volume from Palm products was higher, meanwhile Rubber products were lower.

Average Selling Price (in USD/Ton)	2Q26	2Q25	YoY
FFB	177	159	12%
CPO	869	855	2%
PK	792	739	7%
Rubber	1,815	1,875	-3%

Compared to 2Q25, as of 2Q26 Palm (PK, FFB) prices were higher.

2Q26 Palm Oil Production

FFB Supply (MT)	2Q26	2Q25	YoY
Nucleus Production	146,284	164,299	-11%
Plasma Production	28,787	22,178	30%
Purchased	205,536	139,458	47%
Total FFB Supply	380,608	325,935	17%
Total FFB Processed	364,422	314,046	16%
Nucleus yield/Ha	5.8	5.2	

Compared to 2Q25, in period 2Q26 CPO production increased by 13% to 70,475 tons.

Mill Production (MT)	2Q26	2Q25	YoY
CPO	70,475	62,144	13%
Palm Kernel	15,562	13,437	16%
CPO Extraction Rate	19.30%	19.80%	-3%
Kernel Extraction Rate	4.30%	4.30%	0.0%

2Q26 Rubber Production

Field Rubber Supply (MT)	2Q26	2Q25	YoY
Nucleus Production	1,342	2,726	-48%
Purchased			
Total Field Rubber Supply	1,342	2,726	-48%
Nucleus yield Kg/Ha	143	250	-39%
Factory Production (MT)			
Processed Rubber	571	1,575	-48%

Compared to 2Q25, in period 2Q26 Rubber production decreased by -48% to 571 tons due to aging Rubber plantation and conversion to Palm.

Oil Palm and Rubber Plantation Hectarage

Hectarage (Ha)	2Q26	2Q25
Palm Nucleus		
Mature	25,052	31,444
Immature	13,537	11,630
Replanting	1,971	1,952
Planted	40,559	45,026
Plantable	8,419	6,872
Unplantable	12,034	6,529
Palm Plasma		
Mature	14,440	14,440
Immature	535	535
Planted	14,975	14,975
Total Palm - Planted	55,534	60,000
Total Palm - Plantable	8,419	6,872
Total Palm - Unplantable	12,034	6,529
Rubber		
Mature	9,399	10,889
Immature	-	-
Planted	9,399	10,889
Plantable	467	1,490
Unplantable	1,742	1,815
Grand Total Planted	64,933	70,890
Grand Total Plantable	8,886	8,362
Grand Total Unplantable	13,776	8,344
Grand Total Hectares	87,596	87,596

As of 2Q26 BSP manages 40,559 hectares Planted of Palm Nucleus, 14,975 hectares Planted of Palm Plasma, and 9,399 hectares Planted of Rubber, for a total of 64,933 hectares Planted.

PT Bakrie Sumatera Plantations Tbk is an integrated and sustainable agrobusiness that operates in the business field of oil palm plantation and the production of palm oil and its derivatives; the business field of rubber plantation and the processing of natural rubber products; and the business field of processing oleochemicals products. The company has listed its shares in the Indonesia Stock Exchange since 1990 with ticker code UNSP.

Visit our website: www.bakriesumatera.com

Mailing address:

PT Bakrie Sumatera Plantations Tbk

Corporate Center

Kompleks Rasuna Epicentrum

Bakrie Tower 19th floor

Jl. H.R. Rasuna Said

Jakarta 12960, Indonesia

Email:

investor@bakriesumatera.com

Telp +62 21 2994 1286